**Provide Foreign Earned Income and Expense details as applicable. If you had more than 2 employers, attach additional sheets as needed.**

|  |  |  |
| --- | --- | --- |
| Employer Information | Employer #1 | Employer #2 |
| Foreign Employee Name | Click or tap here to enter text. | Click or tap here to enter text. |
| Foreign Occupation | Click or tap here to enter text. | Click or tap here to enter text. |
| Foreign Employer Street Address | Click or tap here to enter text. | Click or tap here to enter text. |
| Foreign Employer City | Click or tap here to enter text. | Click or tap here to enter text. |
| Foreign Employer State/Province | Click or tap here to enter text. | Click or tap here to enter text. |
| Foreign Postal Code | Click or tap here to enter text. | Click or tap here to enter text. |
| Foreign Country | Click or tap here to enter text. | Click or tap here to enter text. |
| Does your employer have a U.S. address, a foreign address (is the foreign country to USA) or both? | Click or tap here to enter text. | Click or tap here to enter text. |
| If the employer has an US address, provide the US address (Address, City, State) | Click or tap here to enter text. | Click or tap here to enter text. |
| Is the foreign employer a (1) A foreign entity (2) U.S. company (3) Self-employed (4) A foreign affiliate of a U.S. Company (5) Other - Provide details. | Click or tap here to enter text. | Click or tap here to enter text. |

**Foreign Residence Details:**

1) Provide your residence address (if you have more than one, provide the address, the start date and end date of residence in that address) Click or tap here to enter text.

2) Did your family reside with you in the same residence in the foreign country? If not, provide the address where they resided and the dates. Click or tap here to enter text.

3) Provide the date when you established residence in the foreign country. Click or tap here to enter text.

4) Provide the date when your family established their residence in the foreign country. Click or tap here to enter text.

5) During the tax year, how many days were you in the united states. Click or tap here to enter text.

6) Did you return to the United States during any time in the calendar year? If yes, provide the dates, the details of the trip. Click or tap here to enter text.

**Foreign Earned Income Details:**

1) During the tax year, did you have income from USA? If yes, provide details (Example: W2, 1099Misc, Stock/Shares, Rental Income, etc.) Click or tap here to enter text.

2) Did you receive any reimbursement for your living expenses? If yes provide details. Click or tap here to enter text.

3) For the tax year, list the below foreign earned income separately (as applicable) –

|  |  |
| --- | --- |
| Wages, Salaries, bonuses | Click or tap here to enter text. |
| Any business or Profession income | Click or tap here to enter text. |
| If earned in business or partnership, provide the name of partnership or business, address of the business or partnership | Click or tap here to enter text. |
| If you earned any non-cash income, like your employer provide home or lodging, meals, car, etc. Provide the amount for reach type | Click or tap here to enter text. |
| If you received any other type of income, provide the type and the income | Click or tap here to enter text. |
| If you received any allowances, reimbursements or expenses paid for the below provide the amount for each type - Cost of living and overseas differential, family, education, home leave, quarters, other type. | Click or tap here to enter text. |

**Foreign Housing Exclusion Details:**

1) What type of foreign housing (purchased, rented, employer furnished) did you have during the tax year? Click or tap here to enter text.

2) For each tax year, list the below Housing expenses separately (as applicable) –

|  |  |
| --- | --- |
| Housing expenses (only reasonable expenses paid or incurred like rent, repairs, utilities (do not include phone bill/internet, etc.), property tax, residential parking, etc.) | Click or tap here to enter text. |
| Number of days you lived in this residence during the tax year | Click or tap here to enter text. |
| The address of this residence | Click or tap here to enter text. |

**Other Details:**

1) Have you previously claimed a foreign earned income exclusion or foreign housing exclusion on any tax return? If yes, provide the year and send a copy of that return. Click or tap here to enter text.

2) Provide the country you are considered to be a citizen or a foreign national of (as well your spouse and dependents on the return) Click or tap here to enter text.

3) Did you pay foreign taxes or were you subjected to foreign taxation? If yes, provide the details. Click or tap here to enter text.

4) If you have any additional info or questions, please let us know.

Click or tap here to enter text.